

# Wen Sun

(858)366-5097 | Wen.Sun@rad.y.ucsd.edu | linkedin.com/in/wen-sun

## Education

**Master of Finance**, Rady School of Management at UC San Diego, 12/2017

- Cumulative GPA: 3.67/4.0
- Relevant Courses: Valuation in Corporate Finance; Big Data Analytics; Data Collection and Analysis; Financial Accounting; Advanced Financial Risk Management; Investment Analysis; Derivatives & Structured Finance

**B.S., Finance**, University of Macau, 06/2016

- Cumulative GPA: 3.6/4.0
- Honors: Hang Seng Bank Scholarship; Jeong Kim Long Whole Person Development Scholarship; Exchange Program Scholarship; Top 10 team in APCEP Business Presentation Contest; Dean's Honor List

**Exchange Student**, Queensland University of Technology, 02/2015 to 06/2015

- GPA: 6.0/7.0 (Distinction)

## Professional Experience

**Intern**, Analytica Data Company, San Diego, 08/2017 to 08/2017

- Performed detailed qualitative analysis on various companies' market offerings
- Analyzed key players in the industry in an effort to identify potential business partners

**Intern**, China Everbright Bank, Tianjin, China, 06/2015 to 08/2015

- Provided Financing Abroad services to 200+ clients
- Assisted in cooperative project with Caissa Touristic, including activity planning and execution

## Leadership Experience

**Exchange Ambassador**, Queensland University of Technology, 02/2015 to 06/2015

- Leveraged interpersonal skills to assist 30+ students with exchange program applications in an effort to increase exchange program participation rate
- Hosted 2 information sessions in a team of 40 to promote exchange programs

**Manager in Finance Function**, AIESEC UM, 09/2013 to 06/2014

- Maintained and balanced monthly budgets for activities and events
- Shared responsibility for recruiting new members every semester

## Projects

**Momentum trading strategy modeling**, UC San Diego, 05/2017

- Downloaded monthly equity data from CRSP and COMPUSTAT
- Developed momentum trading model; tested the trading strategy for 4 decades (from 1980 to 2016) separately using SAS and achieved consistent positive alpha

**ACG Cup M&A case competition**, UC San Diego, 03/2017

- Analyzed companies from financial, operational, and industry perspectives
- Built DCF models and trading comparable models; analyzed and explained projected financial performance
- Delivered presentation and provided strategic business solutions

**Predictability of financial report complexity on company earnings**, UC San Diego, 12/2016

- Scraped financial reporting data of all U.S. companies in technology sector from SEC website and COMPUSTAT
- Built a measure of complexity using Principal Component Analysis (PCA)
- Predicted net income of companies in technology sector with 83.9% accuracy rate

## Specialized Skills

- **Excel**: valuation analysis; financial modeling; pivot table
- **R**: data mining; text mining; statistical analysis; quantitative modeling; model selection
- **Matlab**: asset allocation; risk analysis
- **SAS**: equity analysis; dataset merge
- **Tableau**: data visualization; interactive dashboard
- **Financial databases**: Bloomberg; Bankscope; CRSP; COMPUSTAT